

**Please Provide 3 full years information**

**Mortgage Application**

Name: \_\_\_\_\_ Birth date (M/D/Y): \_\_\_\_/\_\_\_\_/\_\_\_\_ SIN: \_\_\_\_-\_\_\_\_-\_\_\_\_

Marital status \_\_\_\_\_ Dependants \_\_\_\_\_ Email address \_\_\_\_\_

Home:(\_\_\_\_) \_\_\_\_\_ Work:(\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_ Cell:(\_\_\_\_) \_\_\_\_\_ Fax:(\_\_\_\_) \_\_\_\_\_

Present Address: \_\_\_\_\_ Postal code \_\_\_\_-\_\_\_\_  
Yrs \_\_\_\_ Mos \_\_\_\_  
Own / Rent \_\_\_\_\_  
Rent \$ \_\_\_\_\_

Previous Address: \_\_\_\_\_ Postal code \_\_\_\_-\_\_\_\_  
Yrs \_\_\_\_ Mos \_\_\_\_  
Own / Rent \_\_\_\_\_  
Rent \$ \_\_\_\_\_

**Employment – Please provide 3 years information.**

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Industry \_\_\_\_\_

Years \_\_\_\_ Months \_\_\_\_ Gross annual Income \_\_\_\_\_ (circle) Hourly / Salary / Self-Employed

Previous Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Industry \_\_\_\_\_

Years \_\_\_\_ Months \_\_\_\_ Gross annual Income \_\_\_\_\_ (circle) Hourly / Salary / Self-Employed

**Co-Applicant**

Name: \_\_\_\_\_ Birth date (M/D/Y): \_\_\_\_/\_\_\_\_/\_\_\_\_ SIN: \_\_\_\_-\_\_\_\_-\_\_\_\_

Home:(\_\_\_\_) \_\_\_\_\_ Work:(\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_ Cell:(\_\_\_\_) \_\_\_\_\_ Fax:(\_\_\_\_) \_\_\_\_\_

Relationship to applicant \_\_\_\_\_ Email address: \_\_\_\_\_

**Please provide 3 years information**

Present Address: \_\_\_\_\_ Postal code \_\_\_\_-\_\_\_\_  
Yrs \_\_\_\_ Mos \_\_\_\_  
Own / Rent \_\_\_\_\_  
Rent \$ \_\_\_\_\_

Previous Address: \_\_\_\_\_ Postal code \_\_\_\_-\_\_\_\_  
Yrs \_\_\_\_ Mos \_\_\_\_  
Own / Rent \_\_\_\_\_  
Rent \$ \_\_\_\_\_

**Co-Applicant Employment – Please provide 3 years information.**

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Industry \_\_\_\_\_

Years \_\_\_\_ Months \_\_\_\_ Gross annual Income \_\_\_\_\_ (circle) Hourly / Salary / Self-Employed

Previous Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Industry \_\_\_\_\_

Years \_\_\_\_ Months \_\_\_\_ Gross annual Income \_\_\_\_\_ (circle) Hourly / Salary / Self-Employed

**Other Income Both Applicants**

Source \_\_\_\_\_ Amount/yr \_\_\_\_\_

**Financial Information Both Applicants**

Bank \_\_\_\_\_ Location \_\_\_\_\_ Balance \_\_\_\_\_

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RRSP \$ \_\_\_\_\_ Stocks \$ \_\_\_\_\_ Bonds \$ \_\_\_\_\_ Other \_\_\_\_\_ \$ \_\_\_\_\_

Vehicle \$ \_\_\_\_\_ vehicle \$ \_\_\_\_\_

**Debts – Both Applicants - Please provide brief description**

Credit line/ loan \_\_\_\_\_ Balance \_\_\_\_\_ Monthly payment \_\_\_\_\_

Credit line/ loan \_\_\_\_\_ Balance \_\_\_\_\_ Monthly payment \_\_\_\_\_

Credit line/ loan \_\_\_\_\_ Balance \_\_\_\_\_ Monthly payment \_\_\_\_\_

Credit Card name \_\_\_\_\_ Balance \_\_\_\_\_ Monthly payment \_\_\_\_\_

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Credit Card name \_\_\_\_\_ Balance \_\_\_\_\_ Monthly payment \_\_\_\_\_

**Current Properties/ Mortgages**

Lender \_\_\_\_\_ Property Address \_\_\_\_\_

Mortgage Type: 1<sup>st</sup> \_\_\_\_\_ 2<sup>nd</sup> \_\_\_\_\_ 3<sup>rd</sup> \_\_\_\_\_ Rate \_\_\_\_\_ % Property Value \$ \_\_\_\_\_ Mortgage # \_\_\_\_\_

Mortgage Amount: \_\_\_\_\_ Maturity Date M/D/Y \_\_\_\_\_ Payment \_\_\_\_\_ Rental income \_\_\_\_\_

Principal Residence: **Y / N** Mortgage to remain after closing: **Y / N** Tax/yr \_\_\_\_\_ Condo fees \_\_\_\_\_

Lender \_\_\_\_\_ Property Address \_\_\_\_\_

Mortgage Type: 1<sup>st</sup> \_\_\_\_\_ 2<sup>nd</sup> \_\_\_\_\_ 3<sup>rd</sup> \_\_\_\_\_ Rate \_\_\_\_\_ % Property Value \$ \_\_\_\_\_ Mortgage # \_\_\_\_\_

Mortgage Amount: \_\_\_\_\_ Maturity Date M/D/Y \_\_\_\_\_ Payment \_\_\_\_\_ Rental income \_\_\_\_\_

Principal Residence: **Y / N** Mortgage to remain after closing: **Y / N** Tax/yr \_\_\_\_\_ Condo fees \_\_\_\_\_

Lender \_\_\_\_\_ Property Address \_\_\_\_\_

Mortgage Type: 1<sup>st</sup> \_\_\_\_\_ 2<sup>nd</sup> \_\_\_\_\_ 3<sup>rd</sup> \_\_\_\_\_ Rate \_\_\_\_\_ % Property Value \$ \_\_\_\_\_ Mortgage # \_\_\_\_\_

Mortgage Amount: \_\_\_\_\_ Maturity Date M/D/Y \_\_\_\_\_ Payment \_\_\_\_\_ Rental income \_\_\_\_\_

Principal Residence: **Y / N** Mortgage to remain after closing: **Y / N** Tax/yr \_\_\_\_\_ Condo fees \_\_\_\_\_

**Subject Property Description – not required for pre-approvals**

Municipal Address: \_\_\_\_\_ Postal Code \_\_\_\_\_

Livable area: \_\_\_\_\_ Ft2 / M2 Lot size \_\_\_\_\_ Ft2 / M2 Property Age \_\_\_\_\_ Owner Occupied: Y / N

Garage (circle): Single / Double / Triple / None Attached / Detached

Heating type: \_\_\_\_\_ Property Tax/yr \_\_\_\_\_ Heat/ mo \_\_\_\_\_ Condo fees/mo \_\_\_\_\_

Plan \_\_\_\_\_ Block \_\_\_\_\_ Lot \_\_\_\_\_ Zoning \_\_\_\_\_

Appraised Value: \_\_\_\_\_ Date Appraised \_\_\_\_\_

***If rental property; per month:***

Rental income \_\_\_\_\_ Insurance \_\_\_\_\_ Repairs \_\_\_\_\_ Mgmt \_\_\_\_\_ other \_\_\_\_\_

***If refinance***

Original purchase date \_\_\_\_\_ Original Purchase Price \_\_\_\_\_

Original Mortgage Amount \_\_\_\_\_ Outstanding Mortgage Amount \_\_\_\_\_

Closing/switch date \_\_\_\_\_ Lender \_\_\_\_\_ Condo Fees: \_\_\_\_\_

**Please use this space provided to tell us any information you feel necessary:**

Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

Co-applicant: \_\_\_\_\_ Date: \_\_\_\_\_

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved

Please return by email to:

*Sharon Essington*

Mortgage Broker

A Better Way - Heartland West

Dominion Lending Centres

Phone: 403.239.8250

Toll Free: 1.866.376.8250

Sharon@SharonEssington.com

Fax: 1.866.629.1807